



# Legal Issues in Social Entrepreneurship and Impact Investing— in the US and Beyond

New York University School of Law  
**June 8-9, 2021**

## Official Program

Conference Organizers:



Follow along and join the conversation using the hashtag  
**#NYULawGrunin2021**

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Follow along and join the conversation using the hashtag

**#NYULawGrinin2021**

# Program Organizers



## Impact Investing Legal Working Group

The IILWG is a community of lawyers and other legal/compliance professionals who work (or want to work) in the fields of impact investing and social enterprise and represent a diverse array of organizations, including impact investors, social enterprises, law firms, nonprofit organizations, foundations, and academic institutions. To join and follow the activities and programs of the IILWG, including our LinkedIn Group, please register here:

<https://mailchi.mp/f8604064469e/iilwg>.



## Grunin Center for Law and Social Entrepreneurship at NYU Law

The Grunin Center was launched in May 2017 through the generous support of NYU School of Law graduates Jay Grunin '67 and Linda Kalmanowitz Grunin '67 and the Jay and Linda Grunin Foundation. The mission of the Grunin Center is to enhance the community of lawyers and legal institutions engaged in social entrepreneurship and impact investing and to accelerate their effective participation in these fields. In fulfilling its mission, the Grunin Center is committed to engaging in activities that will: 1) educate students and practicing lawyers about legal issues in the field of social entrepreneurship and impact investing, 2) disseminate knowledge and research about law and policy developments in this field, and 3) collaborate with other field-building organizations, universities (and law schools), and research centers. To follow the educational activities, events, research, resource library, and collaborations of the Grunin Center, go to <https://www.law.nyu.edu/centers/grunin-social-entrepreneurship>.

# 2021 Program Committee

Deborah Burand, Co-Chair

Bjorn Sorenson, Co-Chair

Perry Teicher, Co-Chair

Amélie Baudot

Leila Bham

Lauren Boccardi

Mary Rose Brusewitz

Christina N. Cahill

Catherine Colyer

Constanza Connolly

Leslie Cornell

Stephanie Dangel

Ruth Gao

Carolina Henriquez-Schmitz

Annette McGee Johnson

Jonathan Klavens

Jyoti Kuvelker

Jesse Medlong

Meredith Morgan

Juan Diego Mujica Filippi

Miranda Lindl O'Connell

Cristina Perez

George Rogers

Helen Scott

Kim Leslie Shafer

Julie Wynne

## Acknowledgements

**We thank the 2020 Program Committee members for their effort in developing the content for the 2020 Conference, which was cancelled due to the pandemic. They laid the groundwork for much of the content that is being presented in this year's conference. For those returning program committee co-chairs and members who helped create this year's program, we are extremely grateful.**

**We also thank for their excellent administrative support:**

**Nirva Beljour**, Assistant Director, Law & Business, Law & Social Entrepreneurship, NYU School of Law

**Adrian Coto**, Program Associate, Grunin Center for Law and Social Entrepreneurship, NYU School of Law

# Program Themes

**THIS YEAR'S CONFERENCE FOCUSES ON THE FOLLOWING THEMES:**

Investing in Climate Action

Creating Responsible Exits  
and Restructurings

Growing The Skills and  
Expanding the Mindsets of  
Our Legal Community

Putting a Lens on  
Impact Investments

Certifying and  
Regulating Impact

Building Resilient Communities



**EACH THEME WILL BE EXPLORED IN TWO SEPARATE PANELS DURING THE CONFERENCE. TO ASSIST THOSE WHO ARE INTERESTED IN FOLLOWING A PARTICULAR THEME THROUGHOUT THE CONFERENCE, THIS PROGRAM IS COLOR-CODED AS ABOVE.**

# Program Agenda

## Tuesday, June 8

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9:45-10:00 a.m.

### Welcome to Conference

**Bjorn Sorenson**, Conference Program Committee Co-Chair

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10:00-10:45 a.m.

### Room 1—Morning Plenary

#### Sustainable Value Creation: Making It Real

This plenary is situated against the backdrop of recent discussions about rearticulating the purpose of the corporation to focus on the longer-term perspective of managers, investors, and workers, and on the increasing number of statements from business on social and political issues. This plenary's speakers will examine what has to happen to make these statements real. How can we operationalize a commitment to sustainable value creation net of externalities through respectful treatment of stakeholders and society? What does it really mean to align business models and actions with the values businesses are espousing? And, what is the role of the legal profession in advancing these conversations?

##### PLENARY SPEAKERS

**Judy Samuelson**, Vice President, The Aspen Institute; Founder, Executive Director, Aspen Business & Society Program

**Leo Strine Jr.**, Of Counsel in the Corporate Department, Wachtell, Lipton, Rosen & Katz

##### MODERATOR

**Helen Scott**, Professor of Law, Founder and Faculty Co-Director of the Mitchell Jacobson Leadership Program in Law and the Grunin Center for Law and Social Entrepreneurship, New York University School of Law

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10:45-11:00 a.m.

### 2020 Grunin Finalist Talk

**Stephen Valdes-Robles**, Senior Attorney, The Nature Conservancy

**Daniel C. Reynolds**, Partner, Cleary Gottlieb

*Project: Cumberland Forest Project*

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11:00-11:45 a.m.

### Room 1—Themed Panel Discussion

#### INVESTING IN CLIMATE ACTION

#### Catalyzing a Low-Carbon Future

Impact capital is playing a critical role in the development and deployment of technology to reduce society's carbon footprint and promote equitable access to low-carbon technology. This panel will provide

# Program Agenda

insight into the strategic objectives of several impact investors in this field, companies and projects in which they have invested, investment structures they are using, and impact measurement in the carbon reduction arena. Representing a private foundation as well as a fund designed to attract foundation investment capital, the panelists will also discuss legal and business challenges and solutions with respect to clean tech/climate tech investment by charitable investors.

#### PANELISTS

**Krysta Copeland**, Associate General Counsel,  
The Rockefeller Foundation

**Johanna Wolfson**, Principal and Co-Founder, Prime Impact Fund

#### MODERATOR

**Jonathan Klavens**, Principal, Klavens Law Group, PC

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## Room 2—Themed Panel Discussion

### CREATING RESPONSIBLE EXITS AND RESTRUCTURINGS

## Responsible Exits: Structuring and Managing Exits to Support Mission Preservation

Designing investments requires thinking ahead to how the investment will end—structuring an exit that takes into account legal rights applicable to both parties, policy objectives, and the market reality at the time of the exit. Often, the market reality may be different at the time of exit than the parties had anticipated. That has never been more true than in 2021, after 12+ months of a global pandemic that has had a material economic impact worldwide. What new exit possibilities and tools are being used to adjust? Are investors modifying legal rights, and social impact targets or extending investments to provide more time for the market to rebound? This panel will examine practical exit strategies being used by those coming to the end of an investment and those thinking ahead to new investments.

#### PANELISTS

**Ashleigh Owens**, Senior Advisor, Shift

**Lynn Roland**, General Counsel, Secretary, and Member of the  
Management Committee of Acumen Fund, Inc.

**Carl Valenstein**, Partner, Morgan, Lewis & Bockius

#### MODERATOR

**Catherine Colyer**, Chief Compliance Officer, WaterEquity

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11:45 a.m.-12:00 p.m.

## 2020 Grunin Finalist Talk

**Douglas Goe**, Partner, Orrick

*Project: Columbia Pulp Project*

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12:00-12:45 p.m.

## Room 1—Themed Panel Discussion

### INVESTING IN CLIMATE ACTION

#### Tools for Investing in Climate-Resilient Systems

If we are to secure a sustainable future, climate-resilient systems need to receive orders-of-magnitude more funding than they currently do. Connect with climate finance experts on tools for driving climate change mitigation, adaptation, and resilience across sectors ranging from sustainable agriculture and forestry to infrastructure. Participants will look at types, targets, and structures of investment as they relate to various climate issues.

#### PANELISTS

**Jay Koh**, Co-Founder and Managing Director, The Lightsmith Group  
**Susan (Suz) Mac Cormac**, Corporate Partner and Chair of the Energy and Social Enterprise and Impact Investing Practices, Morrison & Foerster

#### MODERATOR

**Lauren Boccardi**, Senior Attorney, The Nature Conservancy | NatureVest

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## Room 2—Themed Panel Discussion

### PUTTING A LENS ON IMPACT INVESTMENTS

#### Centering Equity Goals and Community Voices

This session will explore the need for community-led design and structuring of impact transactions. It will also examine how to implement contracting and funding arrangements that make equity goals explicit and put community voices at the center.

#### PANELISTS

**Erika Seth Davies**, Founder, The Racial Equity Asset Lab (The REAL)  
**Thelma Ekiyor**, Managing Partner, SME.NG  
**Kristina Schwartz**, Division Counsel, Kiva Capital

#### MODERATOR

**Robin Nunn**, Partner, Morgan, Lewis & Bockius

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12:45-1:00 p.m.

## 2020 Grunin Finalist Talk

**Doungporn Prasertsomsuk**, Counsel, Allen and Overy  
*Project: Social bonds to support women-led SMEs*

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1:00-1:45 p.m.

## Room 1—Afternoon Plenary

### **Looking Back & Moving Forward: Tackling Twin Crises, Rebuilding, and Reimagining through Social Entrepreneurship**

The pandemic has laid bare what many Americans have known from living it every day. Inequitable systems fuel state-sanctioned violence. Capital is syphoned from disadvantaged communities to wealthy areas, even as the negative impacts of business hit disadvantaged communities with disproportionate intensity. And the country has seen a historic attack on civil liberties, in both the streets and the halls of policy. With the world turning to “recovery,” how do we ensure that innovation drives lasting systemic change and does not continue to exacerbate it? In this plenary session, Cheryl Dorsey will discuss the role of social entrepreneurship as we reimagine and rebuild the world amid a pandemic and nationwide racial reckoning.

PLENARY SPEAKER

**Cheryl L. Dorsey**, President, Echoing Green

MODERATOR

**Jesse Medlong**, Associate, DLA Piper

RESPONDENTS

**Jonathan Ng**, Innovation Division Lead of Bureau for Development, Democracy, and Innovation; Attorney Advisor, US Agency for International Development (USAID)

**Alicia Plerhoples**, Professor of Law and Director of the Social Enterprise & Nonprofit Law Clinic, Georgetown University Law Center

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1:45-2:00 p.m.

## 2020 Grunin Finalist Talk

**Rebecca Perlman**, Senior Associate, TBE Team Member,  
Herbert Smith Freehills  
*Project: Big Exchange*

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2:00-2:45 p.m.

## Room 1—Moderated Interactive Discussion

### **Discussion of Afternoon Plenary Session**

This moderated discussion invites conference participants to engage in community conversation sparked by the remarks of our afternoon plenary speaker, Cheryl Dorsey.

MODERATOR

**Bjorn Sorenson**, Conference Program Committee Co-Chair



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## Room 2—Themed Panel Discussion

### CERTIFYING AND REGULATING IMPACT

#### Disclosing Impact in the US: From Voluntary to Mandatory Regimes?

As investors increasingly focus on the environmental and social impacts of public and private companies, reporting frameworks and voluntary disclosures have proliferated. This panel will explore such questions as: How are private equity impact funds handling certification and disclosure issues? What role might SASB play in defining the impacts that will be measured and disclosed? And how might impact investors shape anticipated regulations from the SEC mandating environmental and social disclosures?

#### PANELISTS

**Lisa Hall**, Impact Chair, Apollo Global Management, Inc.

**Thomas L. Riesenber**g, Advisor on ESG Regulatory Matters, EY Global

**Cynthia Williams**, Professor and Osler Chair in Business Law, Osgoode Hall Law School; Professor, Vrije Universiteit (VU), Amsterdam

#### MODERATOR

**Ira Nordlicht**, Investor and Former CEO, Alfa Wassermann, Inc.

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## Room 3—Themed Panel Discussion

### GROWING THE SKILLS AND EXPANDING THE MINDSETS OF OUR LEGAL COMMUNITY

#### Practicing and Shaping the Law in the Era of Impact

This session will explore how the practice of law has evolved as the fields of social entrepreneurship and impact investing have become more mainstream. Drawing on the experience of seasoned practitioners, policymakers, and legal academics, panelists will discuss new ways in which lawyers across practice areas (and beyond law firms) are expanding the scope of their work to meet the needs of these growing fields. Panelists will also examine what resources and tools are available or needed to support and upskill them.

#### PANELISTS

**Heather Eisenlord**, Partner, RPCK | Rastegar Panchal

**Juan Diego Mujica Filippi**, Academic Coordinator, SEGIB-UNDP-IDRC Project

#### MODERATOR

**Carolina Henriquez-Schmitz**, Director, TrustLaw–Thomson Reuters Foundation

# Program Agenda

## Wednesday, June 9

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9:30-9:45 a.m.

### **Returning Welcome to Conference**

**Perry Teicher**, Conference Program Committee Co-Chair

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9:45-10:00 a.m.

### **2021 Grunin Finalist Talk**

**Andrew Schatz**, Legal Advisor, Conservation Finance & Wildlife, Conservation International

**Victoria Watts**, Legal Advisor (Commercial Relations), Royal Society for the Protection of Birds (RSPB), The Lodge, Sandy, Bedfordshire, UK  
*Project: Tristan da Cunha Community Fund*

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10:00-10:45 a.m.

### **Morning Plenary**

### **Tackling the Climate Crisis with Law through Global Investment**

The world is facing a dual crisis of rapid climate change and unprecedented biodiversity loss. The climate is becoming more volatile and extreme. Longer, more intense droughts threaten crops, wildlife, and freshwater supplies; and extreme weather events are creating more floods and fires. Nature is declining at an unprecedented rate, and many species face extinction. Without urgent action, our global economy and our planet's diversity of life are at risk, and significant harm to people and planet is inevitable. There is hope for the future, however. We must act now through the rapid decarbonization of the global economy and by investing in our natural capital systems. President Biden's recent Leaders Summit on Climate has reset the global economic agenda, with government-led commitments backing enhanced policy and regulation, now rapidly accelerating the shift to a net zero global economy closer to 2040 and resulting in significant economic disruption and opportunity. Over the next 15 years alone, \$100 trillion will be required to decarbonize the global economy and protect nature. There is a race to build and deliver the investment opportunities that are required. This presents the most significant investment opportunity of our lifetime. Those countries, corporations, and investors that act now will achieve the highest returns and the greatest impact. This session will look at opportunities for investing in the net zero economy and the role of law and policy in driving this.

PLENARY SPEAKER

**Martijn Wilder**, Founding Partner, Pollination

*continued on next page.*

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## MODERATOR

**Leila Bham**, Senior Special Counsel, Office of Legal Policy,  
Office of General Counsel, US Securities and Exchange Commission

## RESPONDENTS

**Ayaka Fujiwara**, Climate Investment Specialist for  
Private Sector Facility, Green Climate Fund (GCF)

**Jyoti Kuvelker**, Attorney Advisor, US Agency for  
International Development (USAID)

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10:45-11:00 a.m.

### 2021 Grunin Finalist Talk

**Daniel Levi**, Partner, Beccar Varela

**Carolina Serra**, Partner, Beccar Varela

**Dorothea Garff**, Senior Associate, Beccar Varela

*Project:* Trust of the Argentine Network of Municipalities  
against Climate Change (RAMCC Trust)

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11:00-11:45 a.m.

### Room 1—Moderated Interactive Discussion

#### Discussion of Morning Plenary Session

This moderated discussion invites conference participants to engage in community conversation sparked by the remarks of our morning plenary speaker, Martijn Wilder.

## MODERATOR

**Leila Bham**, Senior Special Counsel, Office of Legal Policy, Office of  
General Counsel, US Securities and Exchange Commission

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### Room 2—Themed Panel Discussion

#### BUILDING RESILIENT COMMUNITIES

#### Building Resilience Through Multilateral Initiatives

This session examines recent multilateral approaches to supporting governments and civil society organizations in low- and middle-income countries to address the needs of the most vulnerable during the COVID-19 crisis and in the transition to recovery. Panelists will explore innovative ways to address urgent improvements to health and community systems (including access to therapeutics and vaccines and bolstering food systems).

## PANELISTS

**Catherine Bertini**, Board Chair of the Global Alliance for Improved Nutrition (GAIN); Board Member of the Global Food Banking Network (GFBN); Global Affairs and Professor Emeritus, Syracuse University

**Susie Rhee**, Deputy General Counsel, The Global Fund

**Shirmila Ramasamy**, Senior Legal Counsel, World Bank

## MODERATOR

**Amélie Baudot**, Chief Strategy and Legal Officer,  
The Global Innovation Fund

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## Room 3—Themed Panel Discussion

### CREATING RESPONSIBLE EXITS AND RESTRUCTURINGS

#### Restructurings and Redesign in Stressed Markets

Over recent years, investors and investees have encountered exogenous events, such as earthquakes, hurricanes, and the recent COVID-19 pandemic. These events have presented challenges and opportunities. Many investments are being restructured to bring relief to investees and prevent investments from going into default. Other transactions are being redesigned on the front end as development finance institutions and other investors are creating new facilities and adopting novel approaches to make investments work in a new environment. This panel will look at how restructuring and redesign are being employed in stressed markets to support the communities served by impact investments. The panel will also explore how impact investors balance supporting their clients with their financial obligations to their stakeholders, and will look at the increased risk that accompanies investment into stressed markets, compensation for higher risk, and use of concessional financing.

#### PANELISTS

**Ranajoy Basu**, Partner, McDermott Will & Emery UK LLP

**Amy Bergstraesser**, Senior Legal Counsel, Symbiotics

**Rutherford Hubbard**, Senior Legal Counsel and Legal Coordinator for Agriculture Food and Water Department, Netherlands Development Finance Company (FMO)

#### MODERATOR

**Mary Rose Brusewitz**, Member, Clark Hill PLC

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11:45 a.m.-12:00 p.m.

### 2021 Grunin Finalist Talk

**Bob Cooney**, Senior Vice President and General Counsel, Local Initiatives Support Corporation (LISC)

**Miranda Lindl O'Connell**, Partner, Morgan Lewis

*Project:* Black Economic Development Fund (BEDF)

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12:00-12:45 p.m.

## Room 1—Themed Panel Discussion

### CERTIFYING AND REGULATING IMPACT

#### Disclosing Impact with International Frameworks

Europe is mandating increasingly extensive environmental and social disclosures. Even as legal requirements expand, important challenges remain for companies that focus on “profit with purpose” and for accounting and legal systems as to how they should adapt to increased

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attention to impact. This panel will examine how international frameworks are evolving globally in shaping corporate disclosures of intended and unintended impacts.

#### PANELISTS

**Yves Denizé**, Senior Managing Director & Division General Counsel, Nuveen

**Jeremy Nicholls**, Founder of Social Value International

**Roberto Randazzo**, President, esela (EU); Partner, R&P Legal

#### MODERATOR

**Constanza Connolly**, Co-Founder, Keidos Legal Impact

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## Room 2—Themed Panel Discussion

### GROWING THE SKILLS AND EXPANDING THE MINDSETS OF OUR LEGAL COMMUNITY

### Learning By Doing—Considering the Modern Legal Apprenticeship

A core concern for modern lawyers stems from a time-worn controversy—the perceived “disconnect” between the pedagogy of legal education and the realities of legal practice. In this session, we will consider the role of practical experience in law school and beyond, as well as opportunities for practitioners to participate in the academic experience. Panelists will engage in a discussion of the rich learning opportunities that social entrepreneurship ventures can provide to students and new attorneys.

#### PANELISTS

**Annette McGee Johnson**, Global Legal Counsel, Ashoka

**Lam Nguyen Ho**, Fellow, Ashoka; Executive Director and Founder, Beyond Legal Aid

#### MODERATOR

**Meredith Morgan**, Associate, Zukerman Gore Brandeis & Crossman LLP

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12:45-1:00 p.m.

## 2021 Grunin Finalist Talk

**Brett Heeger**, Founding Partner, Gundzik Gundzik Heeger LLP

*Project:* Little Tokyo Community Impact Fund, SPC

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1:00-1:45 p.m.

## Room 1—Themed Panel Discussion

### PUTTING A LENS ON IMPACT INVESTMENTS

#### Fiduciary Duty in the Impact Sector

Creating and emphasizing financial returns is an important principle in any investment, but is it possible to adequately address social equity issues when the historical fiduciary obligation to maximize returns is still central to the impact structure? This session will discuss the mismatch of the application of fiduciary duties imposed by law or contract on an investor, fund sponsor, investment advisor, and board member as they navigate the development and implementation of an impact investment strategy and purpose. The panelists will discuss the challenges of structuring and diligencing diverse impact transactions when return-driven fiduciary duty is prioritized.

#### PANELISTS

**Margot Kane**, Chief Investment Officer, Spring Point Partners LLC

**Louise Harman**, Partner, Bates Wells

**Theodore (Ted) Shen**, Assistant General Counsel, Local Initiatives Support Corporation (LISC)

#### MODERATOR

**Leslie Cornell**, Director and Deputy General Counsel, Social Finance, Inc.

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## Room 2—Themed Panel Discussion

### BUILDING RESILIENT COMMUNITIES

#### Centering Community Voices and Equity Goals

This session will examine community challenges and resilience pre-, during, and post-COVID. In doing so, it will focus on the intersection between financing strategies and infrastructure, particularly with regard to underinvested communities and populations.

#### PANELISTS

**Ja'Nel Jamerson**, Executive Director, Flint Early Childhood Collaborative and Educare Flint

**Emmeline Liu**, General Counsel, Calvert Impact Capital, Inc.

**Maria Santos Valentin**, General Counsel and Corporate Secretary, The Rockefeller Foundation

#### MODERATOR

**Perry Teicher**, Impact Finance Counsel, Orrick, Herrington & Sutcliffe

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1:45-2:00 p.m.

## 2021 Grunin Finalist Talk

**Heather Eisenlord**, Partner, RPCK | Rastegar Panchal

**Chintan Panchal**, Partner, RPCK | Rastegar Panchal

*Project: Dual Guarantee Facility to Finance Critical Healthcare Needs at the Front-Lines of COVID-19 in Sub-Saharan Africa*

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2:00-2:45 p.m.

## Afternoon Plenary Session

### **Building Communities, Changing Lives: How a CDFI Is Using Finance to Deliver Sustainable Economic, Social, and Environmental Impact Locally and Around the World**

Founded more than 30 years ago, Southern Bancorp, Inc. is one of the largest and first certified rural Community Development Financial Institutions (CDFIs) in the United States. With more than \$1.9 billion in assets, 65,000 customers, and 52 locations across the Arkansas-Mississippi Delta, one of the nation's most persistently poor regions, Southern Bancorp focuses on the net worth building strategies of homeownership, entrepreneurship, and savings.

Led by lawyer, former legislator, and 2019 Grunin Prize Award judge Darrin Williams, Southern Bancorp has built one of the most mission-focused and profitable CDFIs in America. Recently, to raise more than \$40 million in common equity to help build more resilient communities and improve the financial health of its customers, Southern Bancorp engaged with many of the conference's six themes—specifically, simplifying its capital structure, installing mechanisms to preserve and measure the company's mission, and committing to and adopting policies to ensure current financial returns and long-term liquidity with responsible exits for its shareholders. Williams will discuss how his legal experience benefits and influences his decision-making as Southern Bancorp's CEO. He will share how Southern Bancorp, a locally focused social enterprise, is connected to a global values-based banking movement that seeks to transform the financial system to support economic, social, and environmental sustainability.

PLENARY SPEAKER

**Darrin Williams**, Chief Executive Officer, Southern Bancorp, Inc.

MODERATOR

**Deborah Burand**, Professor of Clinical Law; Faculty Co-Director of the Grunin Center for Law and Social Entrepreneurship; Director of International Transactions Clinic, New York University School of Law

RESPONDENTS

**Aaron Bourke**, Counsel, Global Corporate Group, Reed Smith

**Laurie Spengler**, Founder and CEO at Courageous Capital Advisors

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2:45-3:00 p.m.

## 2021 Grunin Finalist Talk

**Patricia F. Brennan**, Partner, Morgan Lewis & Bockius

**Susan (Suz) Mac Cormac**, Corporate Partner at Morrison & Foerster  
*Project: Small Business COVID Recovery Loan Funds*

# Program Agenda

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3:00-3:30 p.m.

## **2020 and 2021 Grunin Prize Award Ceremony and Closing of Conference**

2021 Grunin Prize Finalists, represented by:

**Bob Cooney**, Senior Vice President and General Counsel,  
Local Initiatives Support Corporation (LISC)

**Miranda Lindl O'Connell**, Partner, Morgan Lewis

*Project:* Black Economic Development Fund (BEDF)

**Heather Eisenlord**, Partner, RPCK | Rastegar Panchal

**Chintan Panchal**, Partner, RPCK | Rastegar Panchal

*Project:* Dual Guarantee Facility to Finance Critical Healthcare Needs  
at the Front-Lines of COVID-19 in Sub-Saharan Africa

**Brett Heeger**, Founding Partner, Gundzik Gundzik Heeger LLP

*Project:* Little Tokyo Community Impact Fund, SPC

**Patricia F. Brennan**, Partner, Morgan Lewis & Bockius

**Susan (Suz) Mac Cormac**, Corporate Partner at Morrison & Foerster

*Project:* Small Business COVID Recovery Loan Funds

**Andrew Schatz**, Legal Advisor, Conservation Finance & Wildlife,  
Conservation International

**Victoria Watts**, Legal Advisor (Commercial Relations), Royal Society

for the Protection of Birds (RSPB), The Lodge, Sandy, Bedfordshire, UK

*Project:* Tristan da Cunha Community Fund

**Daniel Levi**, Partner, Beccar Varela

**Carolina Serra**, Partner, Beccar Varela

*Project:* Trust of the Argentine Network of Municipalities  
against Climate Change (RAMCC Trust)

### SPEAKERS

Welcome

#### **Professor Helen Scott**

Remarks and Recognition of 2020 Grunin Prize Awardee

**Dean Trevor W. Morrison**, Eric M. and Laurie B. Roth Professor of Law,  
New York University School of Law

Remarks by 2020 Grunin Prize Award Winner

**David A. Goldstein**, Managing Partner, Goldstein Hall

*Project:* Joint Ownership Entity (JOE)

Remarks by Creator of the Grunin Prize

**Jay Grunin**, Co-Founder, Jay & Linda Grunin Foundation

Announcement of 2021 Grunin Prize Award and Closing Remarks

#### **Professor Deborah Burand**



