

A G E N D A

HORIZONTAL MERGER GUIDELINES REVIEW PROJECT

SECOND IN A SERIES OF FIVE FTC/DOJ WORKSHOPS
TUESDAY, DECEMBER 8, 2009
NYU SCHOOL OF LAW

9:00 - 9:15 WELCOME

Richard Revesz

Dean, NYU School of Law

Harry First

Head of Trade Regulation Program, NYU School of Law

Howard Shelanski

Deputy Director, Bureau of Economics, Federal Trade Commission

Phil Weiser

Deputy Assistant Attorney General, Antitrust Division, Department of Justice

9:15 - 10:15 PANEL 1: WORKING WITH INTERNATIONAL AND STATE AUTHORITIES
MODERATOR: PAMELA JONES HARBOUR, COMMISSIONER, FEDERAL TRADE COMMISSION

PANELISTS

Jim Donahue

Pennsylvania Chief Deputy Attorney General

Eleanor M. Fox

Walter J. Derenberg Professor of Trade Regulation, NYU School of Law

Melanie L. Aitken

Commissioner of Competition, Competition Bureau Canada

Milton A. Marquis

Partner, Dickstein Shapiro LLP

10:15 - 11:15 PANEL 2: MARKET CONCENTRATION AND STRUCTURAL PRESUMPTION
MODERATOR: HOWARD SHELANSKI, DEPUTY DIRECTOR, BUREAU OF ECONOMICS

PANELISTS

Ilene Knable Gotts

Partner, Wachtell, Lipton, Rosen & Katz

Michael A. Salinger

*Professor of Economics, Boston University School of Management
Managing Director, LECG*

Ronald A. Stern

Vice President & Senior Competition Counsel, General Electric Company

Richard J. Gilbert

Professor of Economics, University of California, Berkeley

11:15 - 11:30 Break

11:30 - 12:30 PANEL 3: MINORITY INTERESTS AND FAILING FIRM DEFENSE

MODERATOR: HOWARD SHELANSKI, DEPUTY DIRECTOR, BUREAU OF ECONOMICS

PANELISTS

Jonathan M. Jacobson

Partner, Wilson Sonsini Goodrich & Rosati

Leslie C. Overton

Partner, Jones Day

Katherine B. Forrest

Partner, Cravath, Swaine & Moore LLP

David S. Neill

Partner, Wachtell, Lipton, Rosen & Katz

12:30 - 2:00 Lunch

2:00 - 3:00 PANEL 4: MERGER REMEDIES

MODERATOR: PHIL WEISER, DEPUTY ASSISTANT ATTORNEY GENERAL

PANELISTS

Debbie Feinstein

Partner, Arnold & Porter LLP

Authur J. Burke

Partner, Davis Polk & Wardell LLP

Bruce J. Prager

Partner, Latham & Watkins LLP

Kevin J. Arquit

Partner, Simpson Thacher & Bartlett LLP

3:00 - 3:15 Break

3:15 - 4:15 PANEL 5: GENERAL DISCUSSION AND ROUNDTABLE

MODERATOR: PHIL WEISER, DEPUTY ASSISTANT ATTORNEY GENERAL

PANELISTS

Harry First

Head of Trade Regulation Program, NYU School of Law

Joseph Krauss

Partner, Hogan & Hartson LLP

Louis Kaplow

*Finn M.W. Caspersen & Household Professor of Economics,
Harvard Law School*

Research Associate, National Bureau of Economic Research

Janusz A. Ordover

Professor of Economics, NYU